

SCHEDULE 2 – Claim Transfer Forms

B 210A (Form 210A) (12/09)

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

In re Lehman Brothers Holdings, Inc

Case No. 08-13555 (SCC)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Banc of America Credit Products, Inc.

Preferred Mortgages Limited

Name of Transferee

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 200029

Allowed Claim Amount: \$42,632,876

Date New Claim Number Assigned: 3/6/2012

Debtor against claim filed: LBHI

c/o Bank of America Merrill Lynch
Bank of America Tower – 3rd Floor
One Bryant Park
New York, New York 10036

Phone: (646) 855-7450

Last Four Digits of Acct #: _____

Phone: (212) 903-9000

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

[insert]

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____


SETH DENSON
VICE PRESIDENT
Transferee/Transferee's Agent

Date: 8/4/2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **Preferred Mortgages Limited** ("Assignor"), pursuant to the terms of the Assignment Agreement dated 24 July 2015 and entered into between Assignor and Assignee (as defined below), does hereby certify that it has unconditionally and irrevocably transferred and assigned to **Banc of America Credit Products, Inc.** ("Assignee") all right, title and interest in and to Claim Number 200029 in the amount of \$42,632,876 in Assignor's name against Lehman Brothers Holdings Inc. (the "Debtor"), a debtor in proceedings for reorganization in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), jointly administered under Case No. 08-13555 (SCC), and any and all proofs of claim filed by Assignor with the Bankruptcy Court to the extent of the foregoing claim (the "Assigned Claim").

2. Assignor hereby waives any objection to the transfer of the Assigned Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, title 11 of the United States Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Assignor by Assignee for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Assigned Claim. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Assigned Claim, recognizing Assignee as the sole owner and holder of the Assigned Claim, and directing that all notices or payments or distributions of money or property in respect of the Assigned Claim be delivered or made to Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this 24 day of July 2015.

Preferred Mortgages Limited

By: 

Name: Lee Brandon

Title: Director

10-18 Union Street,
London,
SE1 1SZ

Banc of America Credit Products, Inc.

By: _____

Name:

Title:

c/o Bank of America Merrill Lynch
Bank of America Tower – 3rd Floor
One Bryant Park
New York, New York 10036

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By: _____
Name: Lee Brandon
Title: Director

10-18 Union Street,
London,
SE1 1SZ

Banc of America Credit Products, Inc.

By:  _____
Name:
Title:

SETH DENSON
VICE PRESIDENT

c/o Bank of America Merrill Lynch
Bank of America Tower – 3rd Floor
One Bryant Park
New York, New York 10036